Royal Orchid Hotels reports 11% revenue growth for H1 FY26 and adds six new properties

Royal Orchid Hotels Ltd. (ROHL) announced its standalone and consolidated financial results for the quarter and half year ending 30 September 2025, showcasing steady growth driven by expansion activities and improved performance across its portfolio.

🔷 Key Financial Highlights – Standalone (INR Crore)

Q2 FY26 (QE Sep 25):

- Total Income: ₹49.64 crore
- EBITDA: ₹12.84 crore
- PAT: ₹3.87 crore
- EPS: ₹1.41

H1 FY26:

- Total Income: ₹98.10 crore
- EBITDA: ₹24.72 crore
- PAT: ₹7.49 crore
- EPS: ₹2.73

(Comparable figures without IND-AS show similar trends, reflecting steady business performance.)

🔷 Key Financial Highlights – Consolidated (INR Crore)

Q2 FY26 (QE Sep 25):

- Total Income: ₹86.77 crore
- EBITDA: ₹20.79 crore
- PAT: ₹4.29 crore
- EPS: ₹1.56

H1 FY26:

- Total Income: ₹169.57 crore
- EBITDA: ₹44.46 crore
- PAT: ₹15.49 crore
- EPS: ₹5.55

The company reported an 11% YoY growth in consolidated revenue for H1 FY26, with EBITDA rising 9%. The impact of IND-AS 116 resulted in a notional increase of ₹6.35 crore in depreciation and finance costs, largely due to investments in Iconiqa Mumbai, which is now operational.

🔷 Management Commentary

Chander K. Baljee, Chairman & Managing Director, said:
"We are pleased to report balanced portfolio growth across regions, with an increase in revenue over the same period last year and the addition of six new properties during this quarter. Reinforcing our commitment to strategic growth, we have opened Iconiqa Mumbai in record time and within an unprecedented budget. We are continuing our strong expansion across five brands with over 30 hotels opening in the near future, well on target to meet our 2030 goals."